

**INSTRUCTIONS FOR**  
**PREPARING THE FINAL REPORT AND**  
**ACCOUNTING OF CHAPTER 11 DEBTOR**

1. Confirmation of Plan. Indicate whether or not a plan is confirmed by placing an X in the appropriate box.

2. Percentage Dividend to be Paid. Complete this section, which calls for the percentage dividend to be paid under the plan, only when the case is a confirmed Chapter 11 case.

The percentage dividend to be reported is that which is to be paid the general class of unsecured creditors under the confirmed plan.

NOTE: If the plan contemplates no payment to class of general unsecured creditors enter a "0" in the % dividend box. Some plans give neither a percentage dividend nor a dollar amount to be paid to unsecured creditors. In such event, where the dividend is neither disclosed nor calculable, enter a "?" question mark.

3. Enter the gross cash receipts (before payment of expenses for the Chapter 11 case.

4. Enter the fee for the Attorney for the Trustee, if any.

5. Enter the fee for the Attorney for the debtor.

6. Other Professionals.

7. Enter **ALL** other expenses, including the U.S. Trustee fees.

Remember to date and sign the Final Report and return within 60 days of the date of confirmation.